

YELLOW ENERGY LTD

The logo for Yellow Energy Ltd features a central yellow shape resembling a stylized sun or a downward-pointing triangle with a pointed bottom. This yellow shape is superimposed on a larger, semi-transparent grey shape that also has a similar downward-pointing triangular form. The overall effect is a layered, geometric design.

Prospecting for Uranium, Gold, Potash &
Lithium

BACKGROUND

Australia has the largest reserves of Uranium in the world, and is the second largest producer. However, mining of this very valuable metal was banned in Western Australia until November 2008. Western Australia has an area of 977,000 sq miles, one third of the land area of Australia (and ten times that of the UK).

When the ban was lifted Yellow Energy Plc (now Yellow Energy Ltd) was incorporated in the UK in September 2009 in order to make the most of this opportunity, and to carry out Uranium, Gold and Base Metal exploration in Western Australia.

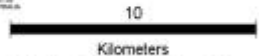
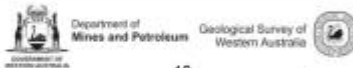
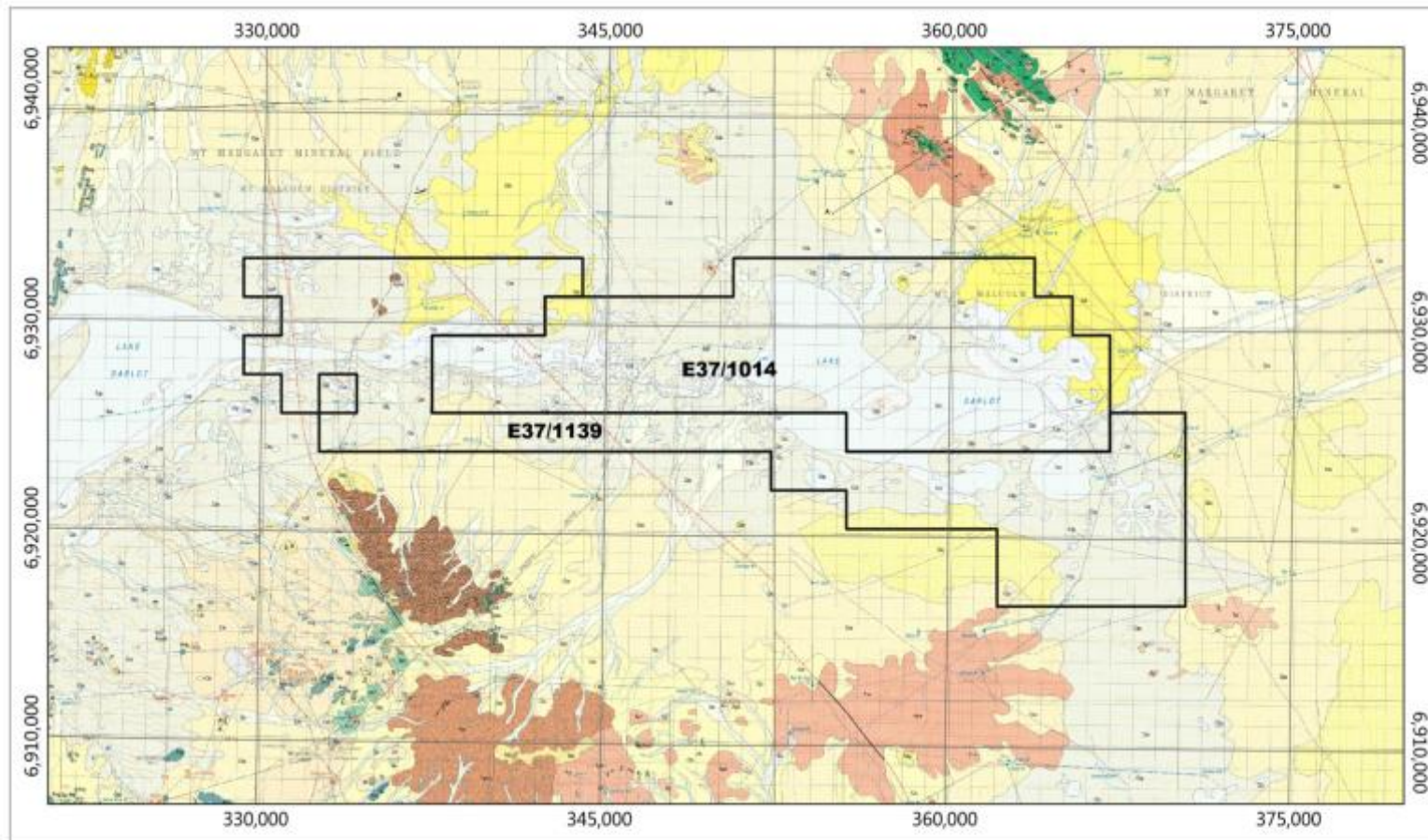
The opportunity to acquire rich uranium tenements now exists and is endorsed by the Western Australian State Government. In the 2017 the company will be drilling and testing for Potash and Lithium within its Tenements.

SHAREHOLDERS

Al Maynard	5%
Allied Gold Resources Plc	10%
Allied Oil & Gas Ltd	5%
DNI SAS	17%
DNI Mining Shareholders Ltd	16%
Dome Petroleum Resources Plc	7%
Ivan Steele	2%
Kappa Intern G Limited	27%
Jurassica Oil & Gas Plc	1%
Octagon Capital Investments	2%
Phoenix Resources Ltd	1%
Wharf Resources Ltd	7%

LOCATION OF PROSPECTS

E37/1014 & E37/1139



NOTE: Scale is calculated at the centre of the map. Scale representative fraction will vary in a North South direction.



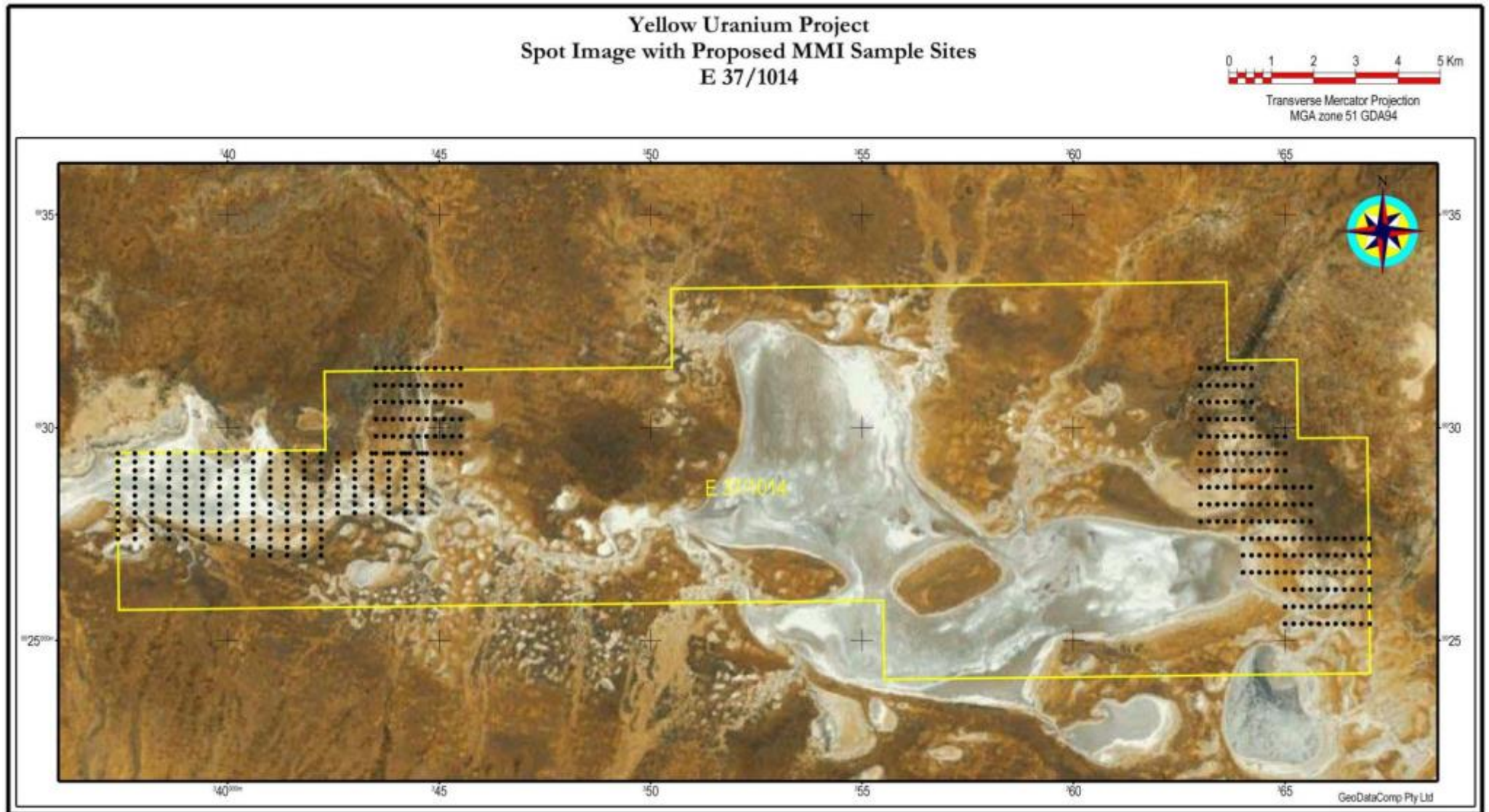
Recommend Reference for this map is: Geological Survey of Western Australia 2016, Geology 1:100,000
Extracted from GeoVIEW WA extracted from GeoVIEW WA, on 16/11/2016 Perth, Western Australia: Department of Mines and Petroleum.

The data presented herein are interpreted, and made available in good faith and derived from sources believed to be reliable and accurate at the time of release. You should not solely rely on this information when making a commercial decision.

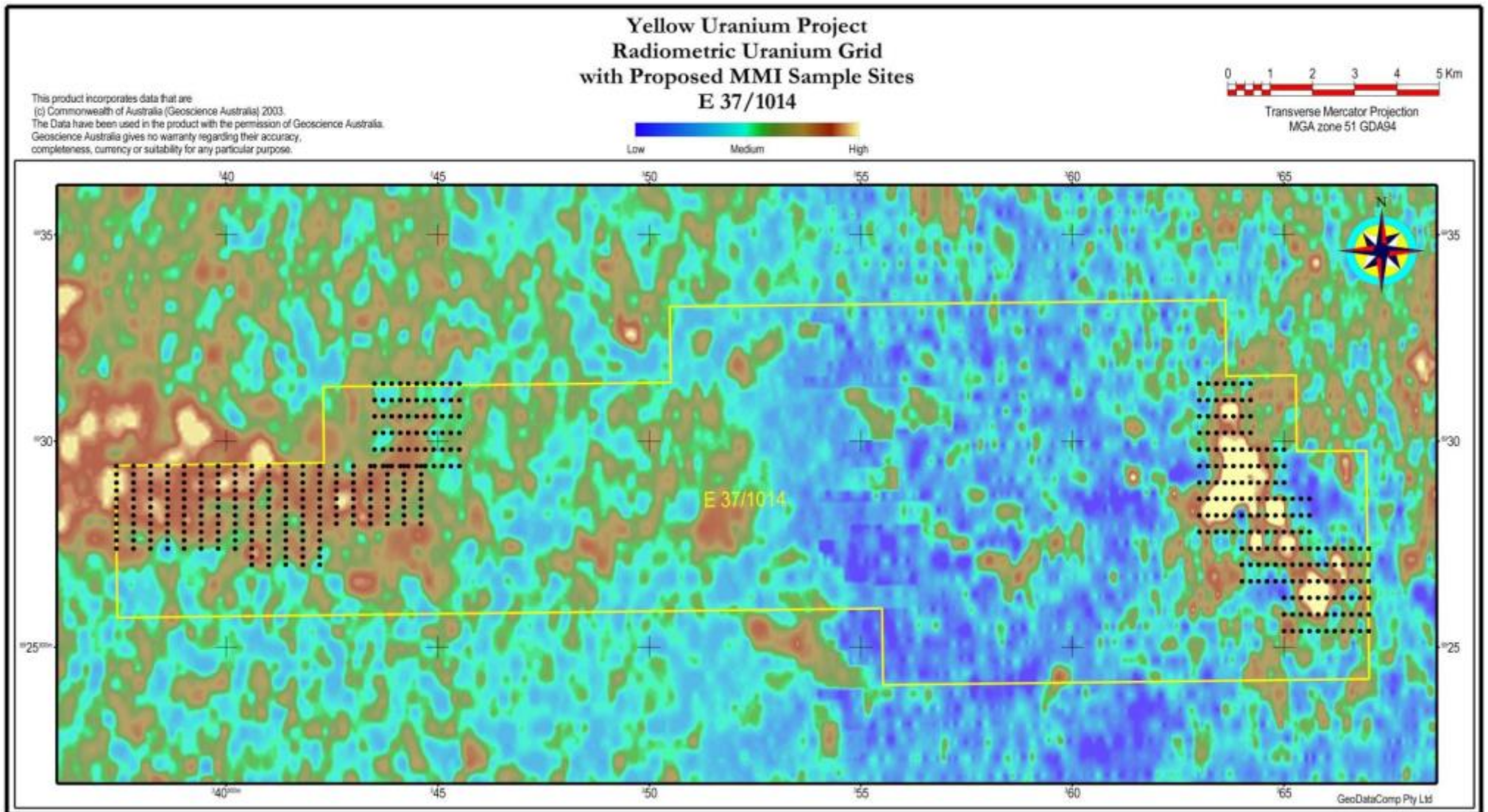
**Geology 1:100,000
Extracted from GeoVIEW.WA**

Geological Survey of Western Australia.

MMI SAMPLE SITES



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LATEST NEWS

In December 2016, the Company collected 1,175 samples from tenement E37/1139. These samples were sent off for chemical analysis. The final results are expected in March. Due to developments in final part of 2016, the Company is preparing prospecting for Potash & Lithium in 2017 and 2018 within its Tenements, and intends to carry an extensive exploration program to assess their commercial viability, of both potash and lithium.